



# Market Announcement

3 July 2023

## Chilwa Minerals Limited (ASX: CHW) – Admission and Quotation

### Description

Chilwa Minerals Limited ('CHW') was admitted to the Official List of ASX on Monday, 3 July 2023.

The securities of CHW will commence quotation at 11:30 AM AEST on Wednesday, 5 July 2023.

CHW raised \$8,000,000 pursuant to the offer under its prospectus dated 5 April 2023 and its supplementary prospectus lodged with ASIC on 26 June 2023 by the issue of 40,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 45,875,001
<b>ASX code</b>	CHW
<b>Time</b>	11:30 AM AEST
<b>Date</b>	Wednesday, 5 July 2023
<b>ASX trade abbreviation</b>	CHILWAMIN
<b>ISIN</b>	AU0000275752
<b>Registered office</b>	Chilwa Minerals Limited Address: Level 9, 200 St Georges Terrace, Perth WA 6000 Phone: (08) 6424 8500 Email: info@chilwaminerals.com
<b>Company secretary</b>	John Lewis
<b>Share Registry</b>	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Western Australia
<b>Dividend policy</b>	See section 3.6 of the Prospectus
<b>Activities</b>	Mineral exploration and mining
<b>Lead manager</b>	Sequoia Corporate Finance Pty Ltd
<b>Underwriter</b>	NA

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<b>ASX restricted securities</b>	<p>21,325,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 July 2025, being 24 months from the date of Quotation.</p> <p>24,500,000 performance rights classified by ASX as restricted securities and to be held in escrow until 7 July 2025, being 24 months from the date of issue.</p> <p>1,000,000 options exercisable at \$0.25 on or before 5 July 2027, classified by ASX as restricted securities and to be held in escrow until 7 July 2025, being 24 months from the date of Quotation.</p> <p>1,000,000 options exercisable at \$0.30 on or before 5 July 2027, classified by ASX as restricted securities and to be held in escrow until 7 July 2025, being 24 months from the date of Quotation.</p> <p>1,000,000 options exercisable at \$0.40 on or before 5 July 2027, classified by ASX as restricted securities and to be held in escrow until 7 July 2025, being 24 months from the date of Quotation.</p>
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<b>Other securities not quoted</b>	NA
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#### What do I need to do and by when?

For further information, please refer to CHW's Prospectus.

#### Need more information?

For further information, please call CHW by phone on +61 (08) 6424 8500 during office hours or by emailing CHW at [info@chilwaminerals.com](mailto:info@chilwaminerals.com).

#### Disclaimer

Please refer to the following [disclaimer](#).

#### Issued by

**Ben Dawson**  
Adviser, Listings Compliance